



van Wensem & Vukets  
**T1 CLIENT INFORMATION FORM - returning client**  
**For the year 2020**

van Wensem & Vukets  
 CHARTERED PROFESSIONAL ACCOUNTANTS

**PERSONAL INFORMATION**

Taxpayer Name \_\_\_\_\_

Spouse Name \_\_\_\_\_

▶ Did any of the following change in the year 2020:	Yes	No
Address	<input type="checkbox"/>	<input type="checkbox"/>
Phone Number	<input type="checkbox"/>	<input type="checkbox"/>
Marital Status	<input type="checkbox"/>	<input type="checkbox"/>
Dependents	<input type="checkbox"/>	<input type="checkbox"/>

*If yes to any of the above see back to provide details*

▶ Did you own or hold foreign property (investments, loans or real estate other than personal use) with a cost of \$100,000 or more at any time in the year?  Yes  No

▶ Due to COVID-19 were you required to work from home?  
 Taxpayer  Yes  No  
 Spouse  Yes  No

*If yes see [home office form](#)  
 Note : each claim requires a separate form*

▶ **Audit Shield - Fee waiver service re : Government audits**  
 - Would you like coverage or more details?  Yes  No

▶ **How would you like to receive your completed return? Please select one**

- Email
- Courier  Additional charges will apply
- Pick up

Client Notes:

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➤ New address if changed in 2020:

Address Line 1: \_\_\_\_\_

Address Line 2: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

➤ Purchase / Sold real estate in 2020

**Yes**

**No**

Are you a first time home buyer?

Did you sell any real estate including your principal residence?

***If yes, we need you to provide the details***

➤ New phone number if changed in 2020:

\_\_\_\_\_

➤ Marital Status changed to :

Married

Common Law

Single

Separated

Divorced

Widowed

Please provide date of change \_\_\_\_\_

➤ New dependents if added in 2020:

Name: \_\_\_\_\_

Birth date: \_\_\_\_\_

SIN number: \_\_\_\_\_

Please save this form to your computer for your reference and  
e-mail a copy to: [info@smallbiztax.ca](mailto:info@smallbiztax.ca)